



Financial Education Classes for UC Employees

UC offers a range of retirement planning and financial education classes.

Learn about your benefits and how to make room in your budget for saving.

Classes to Explore

Getting on the Right Path with Your Workplace Savings

- Introduction to UC Retirement Savings Program
- Determining your workplace savings needs
- How to enroll and make your initial investment elections

Accessing Your Account Online

- Overview of online tools to help you manage your UC Retirement Savings Program investments
- How to make account transactions
- Introduction to retirement planning resources

Taking Control of Your Personal Finances

- Creating a budget
- Managing credit card debt
- Finding money to save

Learn how to make the most of your money by investing.

Classes to Explore

Building a Portfolio for Any Weather

- Understanding asset allocation and diversification
- How to identify an appropriate target asset mix based on your situation
- How and when to adjust your mix

Quarterly Market Perspective

- Current market trends
- The most recent quarter's market performance

Remaining Confident in a Volatile Market

- How market conditions affect investment performance
- How to put market events in perspective
- How to stay the course in any market

Learn how to turn your retirement savings into income.

Classes to Explore

Creating a Plan for Lifetime Income in Retirement

- How to create a retirement income plan
- Assessing financial risks in retirement
- Taking advantage of UC Retirement Savings Program tools and resources

To schedule a free class at your location, contact:

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

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