

THE CENTER FOR

PROFESSIONALISM & VALUE IN HEALTH CARE

Primary Care: The essential, not basic, foundation of Health Systems

Andrew Bazemore MD MPH May 24th, 2023

Formative experiences shaped my understanding of what primary care could & should be...

"Primary care is essential health care based on practical, scientifically sound and socially acceptable methods and technology made *universally accessible* to individual and families in the community through their *full participation* and at a cost that the *community and country can afford*...

It forms an integral part of both the country's health system, of which it is *the central function* and main focus, and overall *social economic development* of the community

-Declaration of Alma Ata, WHA, 1978

Primary Care as *Essential*, not Basic

- Basic = simple, uncomplicated, or at a low level of skill.
- Essential = something that is necessary, and without which a thing cannot exist or is impossible.
 - Example: "Freedom of the press is essential to a healthy democracy."

Similar words for basic:

essential, fundamental, primary elementary, elemental, underlying, simple, key, vital, rudimentary

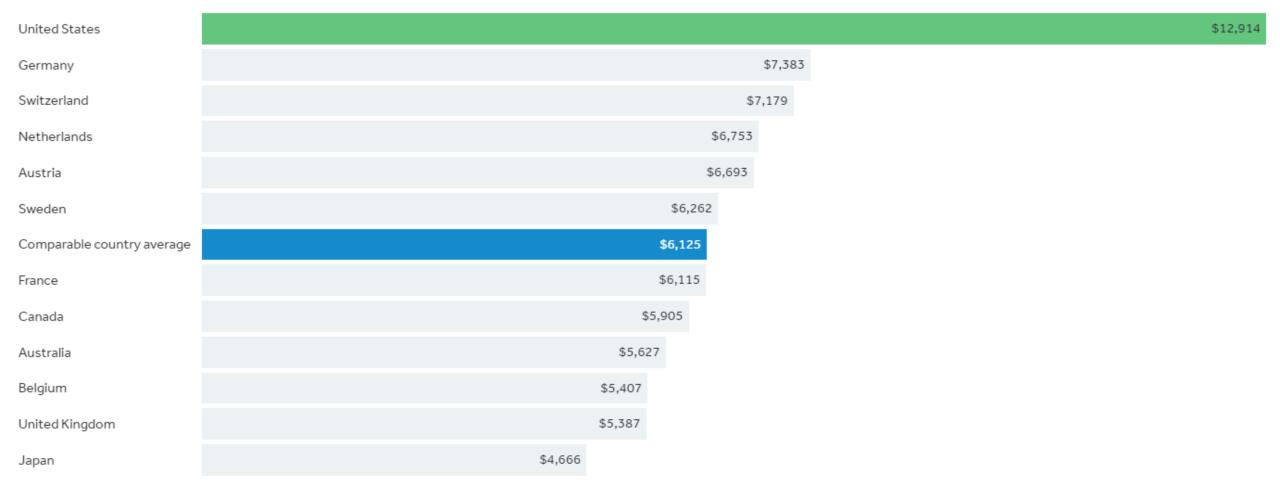


In the U.S., primary care is in no way central, and the outcomes show it



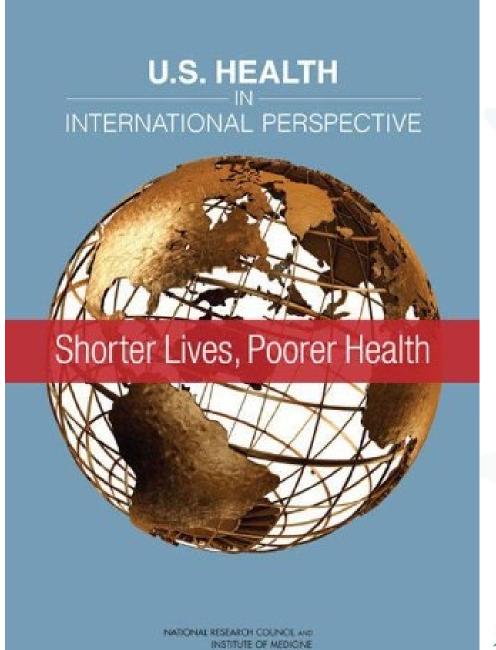
Despite double the per capita health spending of peer nations...

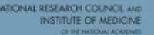
Health consumption expenditures per capita, U.S. dollars, PPP adjusted, 2021 or nearest year



Notes: U.S. value obtained from National Health Expenditure data. Data from Australia, Belgium, Japan and Switzerland are from 2020. Data for Austria, Canada, France, Germany, Netherlands, Sweden, and the

The U.S. suffers worse health outcomes, whether measured in quality... or longevity

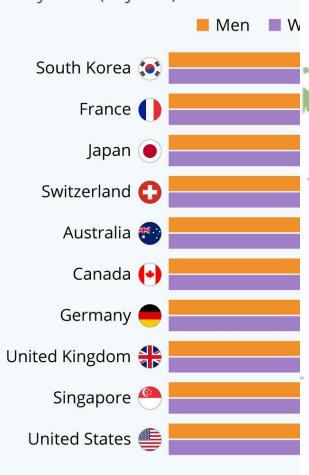






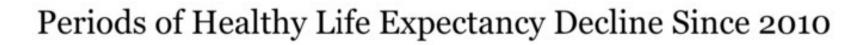
U.S. Will Trail Oth In Life Expectancy

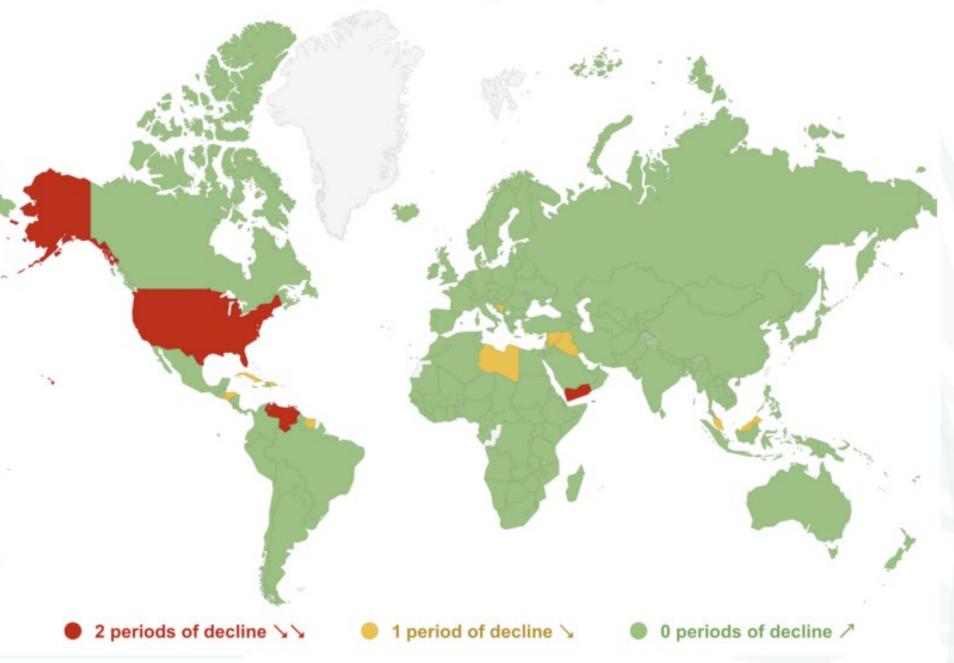
Average life expectancy at birth by 2030 (in years)



Source: Imperial College London/World Healt









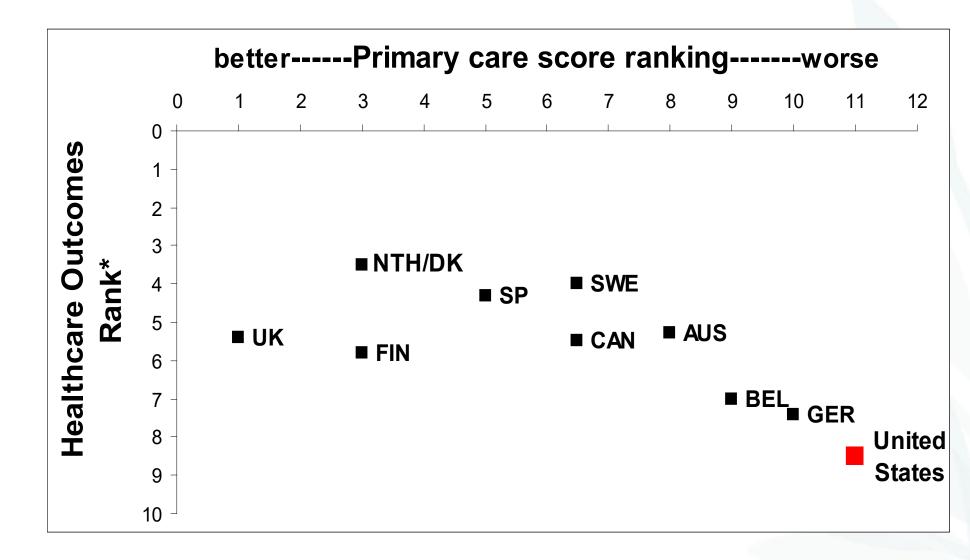
Instead of this

"Primary care is essential health care based on practical, scientifically sound and socially acceptable methods and technology made *universally accessible* to individual and families in the community through their *full participation* and at a cost that the *community and country can afford*...

It forms an integral part of both the country's health system, of which it is *the central function* and main focus, and overall *social economic development* of the community

-Declaration of Alma Ata, WHA, 1978

The U.S. does this:





Explaining Primary Care's salutary effects

Dr. Barbara Starfield's "4 Cs" of Optimal Primary Care:

- A patient can easily and regularly make first-Contact with a primary care physician when an issue arises
- A patient has a Continual relationship with a primary care physician over time
- Primary care physicians provide Comprehensive care
- Primary care physicians provide Coordinated care when treatment is required outside of primary care



Contemporized?















Community Engaged

Complex

TEAMS Information & **Allied Health Date Scientists Behavioral Health** CHWS/Navigators Oral Health MAs/RNs NPs/PAs Population Health: PHATE HL Measurement: e.g. PCPCM **TECHNOLOGY TOOLS** POCUS/Devices Analytics AI/ML 1ST CONTACT Chronic Care Management: Registries **SDH Assessment** & Action: COPC Varying Cultural / Individual Regional Needs: Needs: Health Bellef Models, OUD/Substance Abuse, LGBTQ, Race/Ethnic **OB** Deserts **TAILORING**

And 4Ts that facilitate these 7Cs?



To achieve optimal, essential Primary Health Care delivering on these 4 or 7Cs, we need

- People-centered & primary care friendly *Payment*
- Measures that Matter to Primary Care
- Effective & integrated *Teams*



In the U.S., primary care suffers chronic anemia

Health Care Spending

Hospital care

All other physician and professional services

Prescription drugs and other medical nondurables

Primary care

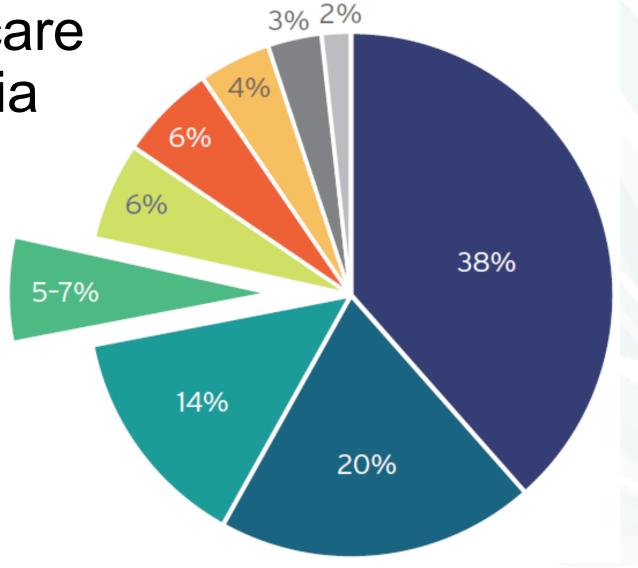
Nursing home care

Other health, residential, and personal care

Dental services

Home health care

Medical durables





Solutions? Measuring, Benchmarking, & targeting increases in "PC Spend"

BMJ Global Health

The Primary Care Spend Model: a systems approach to measuring investment in primary care

Robert Baillieu, ⁶ ¹ Michael Kidd, ² Robert Phillips, ³ Martin Roland, ⁴ Michael Mueller, ⁵ David Morgan, ⁵ Bruce Landon, ⁶ Jennifer DeVoe, ⁷ Viviana Martinez-Bianchi, ⁸ Hong Wang, ⁹ Rebecca Etz, ¹⁰ Chris Koller, ¹¹ Neha Sachdev, ¹ Hannah Jackson, ¹ Yalda Jabbarpour, ¹ Andrew Bazemore ¹



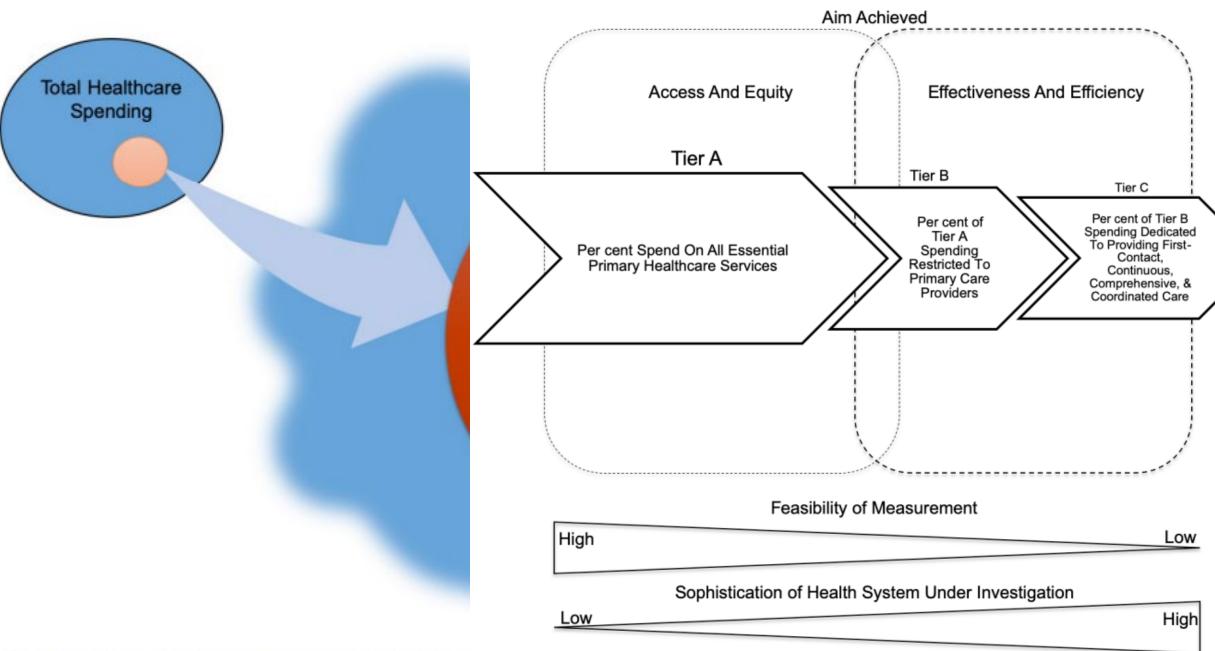


Figure 1 The constituent components of the Prima Figure 2 Conceptual diagram of the Primary Care Spend Model.

Primary Care Resource Allocation Prior To The Health Transformation Plan

Total
Healthcare
Spending

Tier A: Spending On Essential Primary Care Services

Tier B: Spending On The Provision Of Primary Care Services

Delivered By Primary Care Professionals

Tier C: Spending On Primary Care Provided Within The Context of The 4Cs (First Contact, Continuous, Comprehensive, & Coordinated Care)

Turkey & targeted

& targeted
Increases in PC
Spend

Primary Care Resource Allocation After Implementation Of The Health Transformation Plan

Tier A: Spending On Essential Primary Care Services Doubled Under The HTP, And The Distribution Of Services Improved With Innovative Payment Models

Tier B: Spending On The Provision Of Primary Care Services Delivered By Primary Care Professionals. Between 2002 And 2012, The Overall Health Workforce Increased By 36%, While Outpatient Physician Visits Per Capita Grew From 3.1 In 2002 To 8.2 In 2013.



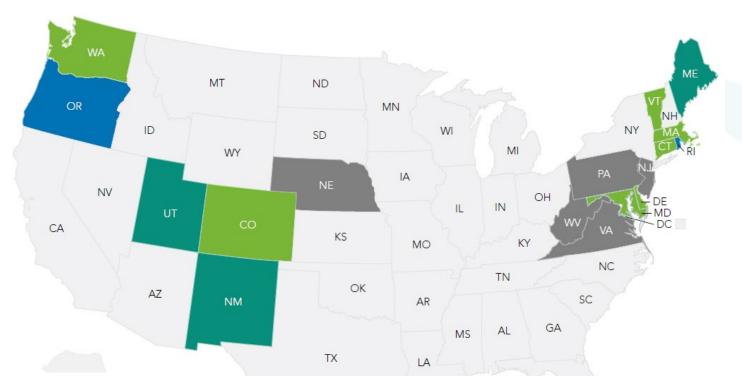
Tier C: Spending On Primary Care Provided Within The Context Of The 4Cs Increased With Expansion Of Family Medicine Clinics And Also Integrated, Regional Hospital Centres

> Total Healthcare Spending

1 & VALUE

Figure 4 Turkey's Health Transformation Plan (HTP) reforms, categorised by the Primary Care (PC) Spend Model.

Figure 1. States with Interest in Increasing Primary Care Investment



Rhode Island, Oregon & targeted Increases in PC Spend

- PRACTICING (Oregon, Rhode Island)
 - Measuring primary care investment regularly to understand progress
 - Implementing care transformation and/or payment innovation vision
 - ➤ Engaging multiple stakeholders
 - Benefiting from meaningful, tested investment requirements/expectations for at least one payer (e.g., contract requirements, regulation, or via care delivery requirements and goals of Medicare demonstration)

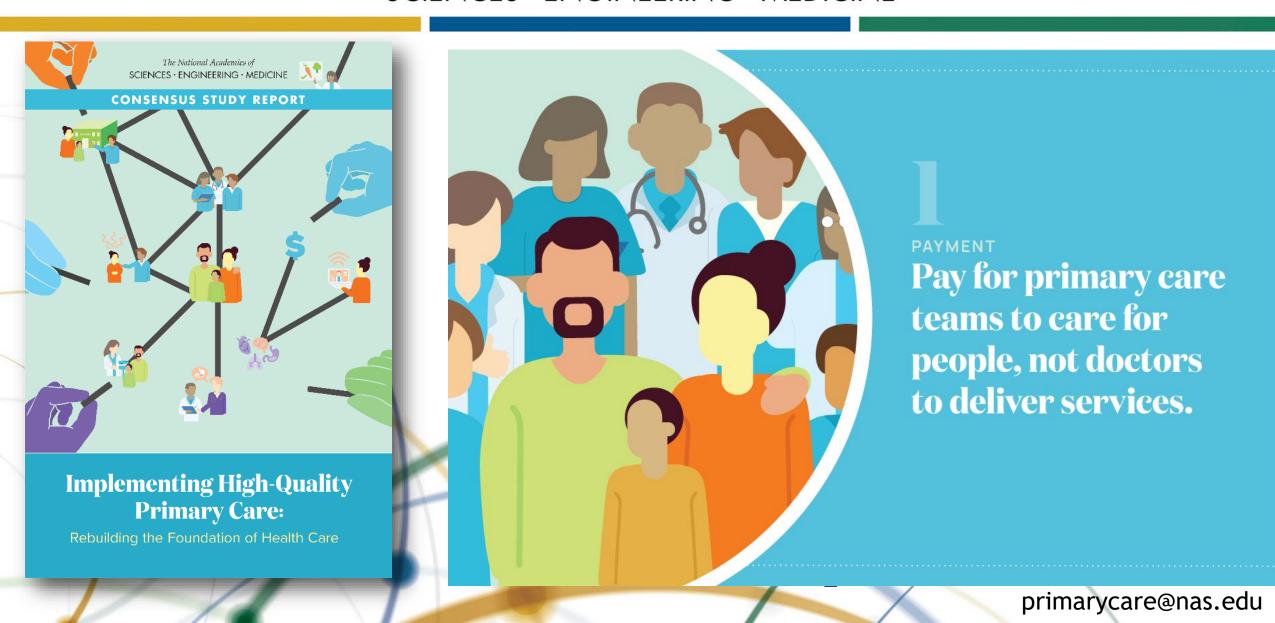
- IN PROCESS (Colorado, Connecticut, Delaware, Maryland, Massachusetts, Vermont, Washington)
 - Measuring primary care investment
 - Implementing or beginning to implement care transformation and/or payment innovation vision
 - Engaging multiple stakeholders

FL

➤ Implementing targets/requirements for at least one payer (e.g., legislation/regulation, executive order, payer memorandum of understanding, or MOU/commitment to commit); however, targets/ Erequirements have not yet been tested

The National Academies of

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Action 1.1: Payers should evaluate and disseminate payment models based on their ability to **promote the delivery of high-quality primary care**, not short-term cost savings.

Action 1.2: Payers using fee-for-service models for primary care should **shift toward hybrid reimbursement models**, making them the default over time. For risk-bearing contracts, payers should ensure that sufficient resources and incentives flow to primary care.



1. Pay for primary care teams to care for people, not doctors to deliver services

• <u>Payers</u>: Hybrid payment models, don't focus on short-term savings

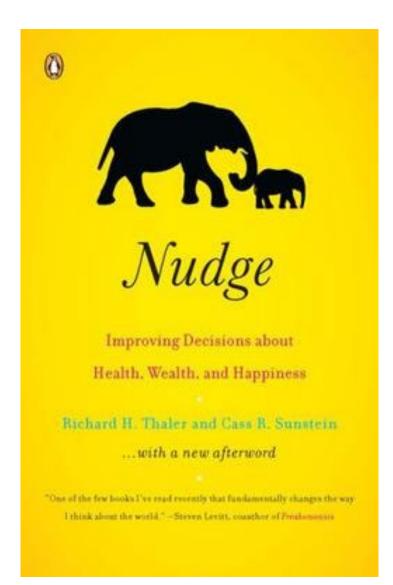
• <u>CMS</u>: Increase overall spend on primary care

• <u>States</u>: Facilitate multi-payer collaboration on increased overall spend on primary care

Measurement matters in payment design for optimized, essential PHC



Behavioral Economics: Harnessing Nudge



There is considerable evidence from outside medicine to suggest that we can design incentives and settings to extrinsically nudge behavior that is aligned with intrinsic, professional behavior—to make professional behavior the default and easy choice



Problem with current measures in Primary Care

Core Quality Measures for Primary Care						
NQF#	Measure					
Cardiovas	cular Care					
18	Controlling High Blood Pressure					
N/A	Controlling High Blood Pressure (HEDIS 2016)					
71	Persistent Beta Blocker Treatment After a Heart Attack					
68	Ischemic Vascular Disease: Use of Aspirin or Another Antithrombotic					
Diabetes						
59	Comprehensive Diabetes Care: HbA1c Poor Control (>9.0%)					
55	Comprehensive Diabetes Care: Eye Exam					
57	Comprehensive Diabetes Care: Hemoglobin A1c (HbA1c) testing					
56	Comprehensive Diabetes Care: Foot Exam					
62	Comprehensive Diabetes Care: Medical Attention for Nephropathy					
Care Coor	rdination / Patient Safety					
97	Medication Reconciliation					
Prevention	n and Wellness					
32	Cervical Cancer Screening					
NA	Non-recommended Cervical Cancer Screening in Adolescent Females					
2372	Breast Cancer Screening					
34	Colorectal Cancer Screening					
28	Preventive Care Screening: Tobacco Use: Screening and Cessation					
421	Preventive Care and Screening: Body Mass Index (BMI) Screening and Follow-Up					
Utilization	& Cost / Overuse					
52	Use of Imaging Studies for Low Back Pain					
Patient Ex	perience					
5	CG CAHPS (Getting Timely Appointments, Care, and Information; How Well					
	Providers (or Doctors) Communicate with Patients; and Access to Specialists)					
Behaviora						
710	Depression Remission at 12 Months					
1885	Depression Response at Twelve Months- Progress Towards Remission					
Pulmonar,						
1799	Medication Management for People with Asthma					
58	Avoidance of Antibiotic Treatment in Adults with Acute Bronchitis					

- Too many measures, too burdensome
- Focused on disease care and don't recognize the higher level integrating, personalizing prioritizing functions
- Not aligned with the foundations of primary care or the needs of patients, communities, systems



New Measures of Primary Care

- Starting over
 - Begin by "crowd sourcing" asking what is important about good care--Patients, Clinicians, Employers/Payers
 - "Measurizing" the 4 C's
 - Translate Total Cost of Care into Low Value measures



ABFM Quality Measure Development Measuring What Matters In Primary Care

Person Centered Primary Care Performance Measure

Rebecca S. Etz, PhD, Stephen J. Zyzanski, PhD, Martha M. Gonzalez, Sarah R. Reves, MSN, FNP-C, Jonathan P. O'Neal, Kurt C. Stange, MD, PhD, A New Comprehensive Measure of High-Value Aspects of Primary Care, Ann Fam Med 2019;17:221-230. https://doi.org/10.1370/afm.2393.

Continuity of Care Performance Measure

Andrew Bazemore, MD, MPH, Stephen Petterson, PhD, Lars E. Peterson, MD, PhD, Richard Bruno, MD, MPH, Yoonkyung Chung, PhD, Robert L. Phillips Jr, MD, MSPH, Higher Primary Care Physician Continuity is Associated With Lower Costs and Hospitalizations, Ann Fam Med 2018;16:492-497. https://doi.org/10.1370/afm.2308.

Low-Value Care Performance Measure

Tyler W. Barreto, Yoonkyung Chung, Peter Wingrove, Richard A. Young, Stephen Petterson, Andrew Bazemore and Winston Liaw, Primary Care Physician Characteristics Associated with Low Value Care Spending, JABFM March 2019, 32 (2) 218-225; DOI: https://doi.org/10.3122/jabfm.2019.02.180111

Comprehensiveness Performance Measure

Bazemore A, Petterson S, Peterson LE, Phillips RL. More comprehensive care among family physicians is associated with lower costs and fewer hospitalizations. The Ann Fam Med. 2015; 13(3):206-213. http://www.annfammed.org/content/13/3/206.full



Person-Centered Primary Care Performance Measure

FAMILY MEDICINE

THE PRIMARY CARE MEASURE			
The practice makes it easy for me to get care.	Definitely Mostly	Somewhat	Not at all
This practice is able to provide most of my care.	Definitely Mostly	Somewhat	Not at all
In caring for me, my doctor considers all of the factors that affect my health.	Definitely Mostly	Somewhat	Not at all
My practice coordinates the care I get from multiple places.	Definitely Mostly	Somewhat	Not at all
My doctor or practice know me as a person.	Definitely Mostly	Somewhat	Not at all
My doctor and I have been through a lot together.	Definitely Mostly	Somewhat	Not at all
My doctor or practice stands up for me.	Definitely Mostly	Somewhat	Not at all
The care I get takes into account knowledge of my family.	Definitely Mostly	Somewhat	Not at all
The care I get in this practice is informed by knowledge of my community.	Definitely Mostly	Somewhat	Not at all
Over time, this practice helps me to meet my goals.	Definitely Mostly	Somewhat	Not at all
Over time, my practice helps me to stay healthy.	Definitely Mostly	Somewhat	Not at all

Rasch models showed a broad spread of person and item scores, acceptable statistics, and little item redundancy. Preliminary concurrent validity analyses sup hypothesized associations.

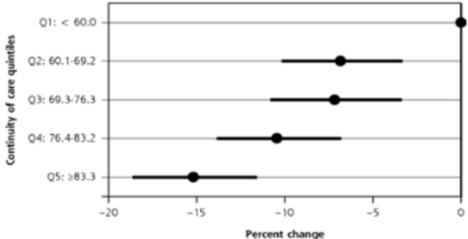
CONCLUSIONS The person-centered primary care measure reliably, compreher and parsimoniously assesses the aspects of care thought to represent high primary care by patients, clinicians, and payers. The measure is ready for validation and outcome analyses, and for use in focusing attention on what r about primary care, while reducing measurement burden.

	(1.1)		7777	(0.8)		
The care I get in this practice is informed by knowledge of my community.	2.4 (1.1)	0.70	0.69	3.2 (0.9)	0.61	0.55
Over time, this practice helps me to meet my goals.	3.0 (1.0)	0.87	0.84	3.7 (0.6)	0.78	0.70
Over time, my practice helps me stay healthy.	2.8 (1.0)	0.85	0.82	3.6 (0.6)	0.74	0.65

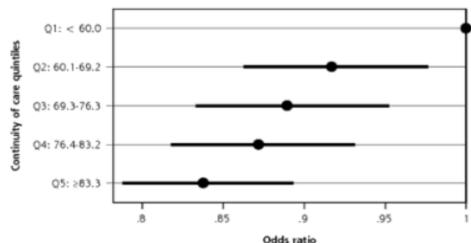
FAMILY MEDICINE

Higher Primary Care Physician Continuity is Associated With Lower Costs and Hospitalizations dol: 10.1370/afm.2308 Ann Fam Med November/December 2018 vol. 16 no. 6 452-457





Percent change B. Patient Hospitalization



association with lower costs and utilization.

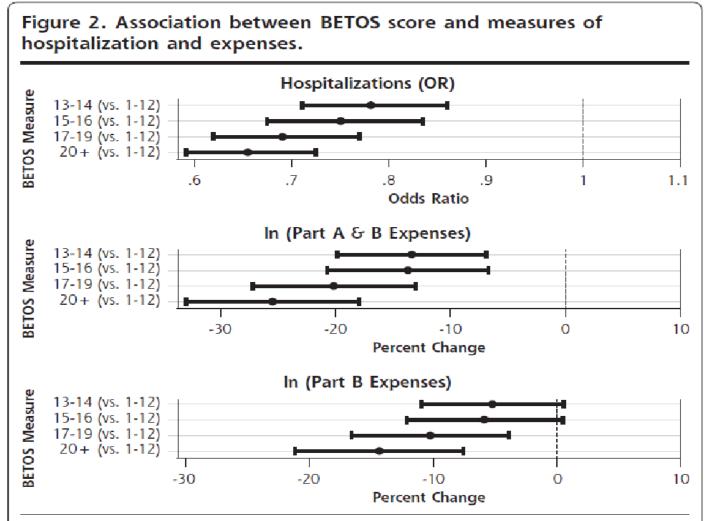
Measuring the Value-Functions of Primary Care: Provider Level Continuity Measure



See also: BMJ 2017;356:j84 http://dx.doi.org/10.1136/bmj.j84



More Comprehensive Care Among Family Physicians is Associated with Lower Costs and Fewer Hospitalizations



BETOS = Berenson-Eggars Type of Service; In = natural logarithm; OR = odds ratio.

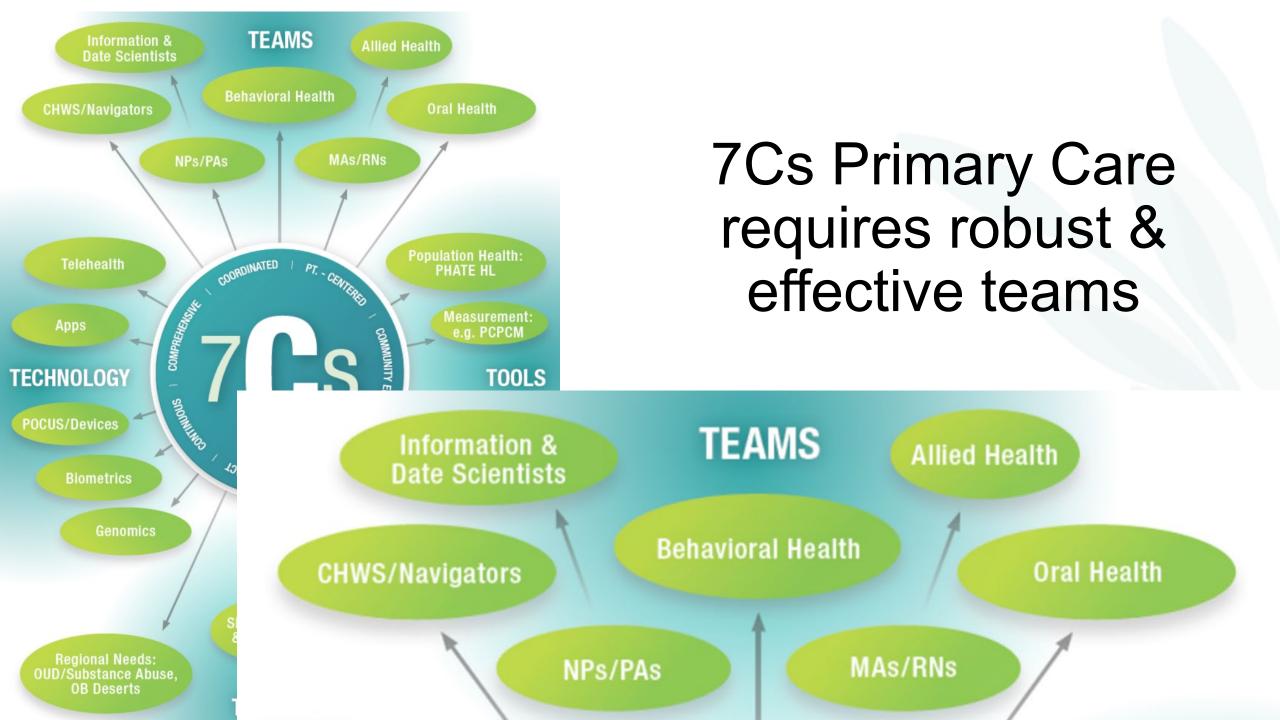
2011 Medicare Claims Data; Sample consists of the full sample of family physicians (n = 3,660).

Estimates of percent change and odds ratio are adjusted for patient and physician characteristics; full model in Supplemental Appendix 1, http://www.annfammed.org/content/13/3/206/suppl/DC1.

Measuring the Value-Functions of Primary Care: Provider Level Comprehensiveness Measure







Bodenheimer: Teams & "Teamlets" the cornerstone among 10 building blocks of High Performing PC

The 10 Building Blocks of High-Performing Primary Care

Thomas Bodenheimer, MD Amireh Ghorob, MPH Rachel Willard-Grace, MPH Kevin Grumbach, MD

Center for Excellence in Primary Care, Department of Family and Community Medicine, University of California, San Francisco, San Francisco, California



ABSTRACT

Our experiences studying exemplar primary care practices, and our work assisting other practices to become more patient centered, led to a formulation of the essential elements of primary care, which we call the 10 building blocks of high-performing primary care. The building blocks include 4 foundational elements—engaged leadership, data-driven improvement, empanelment, and team-based care—that assist the implementation of the other 6 building blocks—patient-team partnership, population management, continuity of care, prompt access to care, comprehensiveness and care coordination, and a template of the future. The building blocks, which represent a synthesis of the innovative thinking that is transforming primary care in the United States, are both a description of existing high-performing practices and a model for improvement.

Ann Fam Med 2014:166-171, doi: 10.1370/afm.1616.

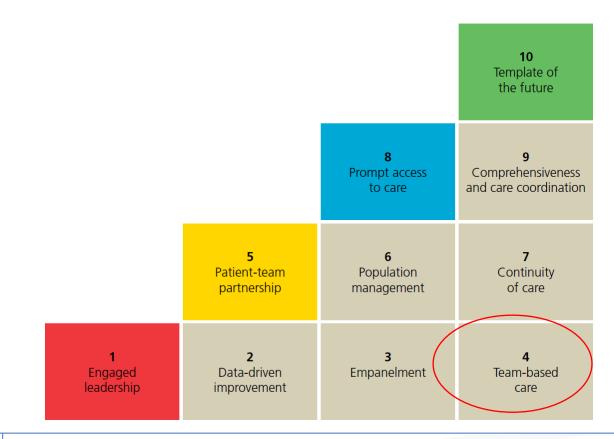
INTRODUCTION

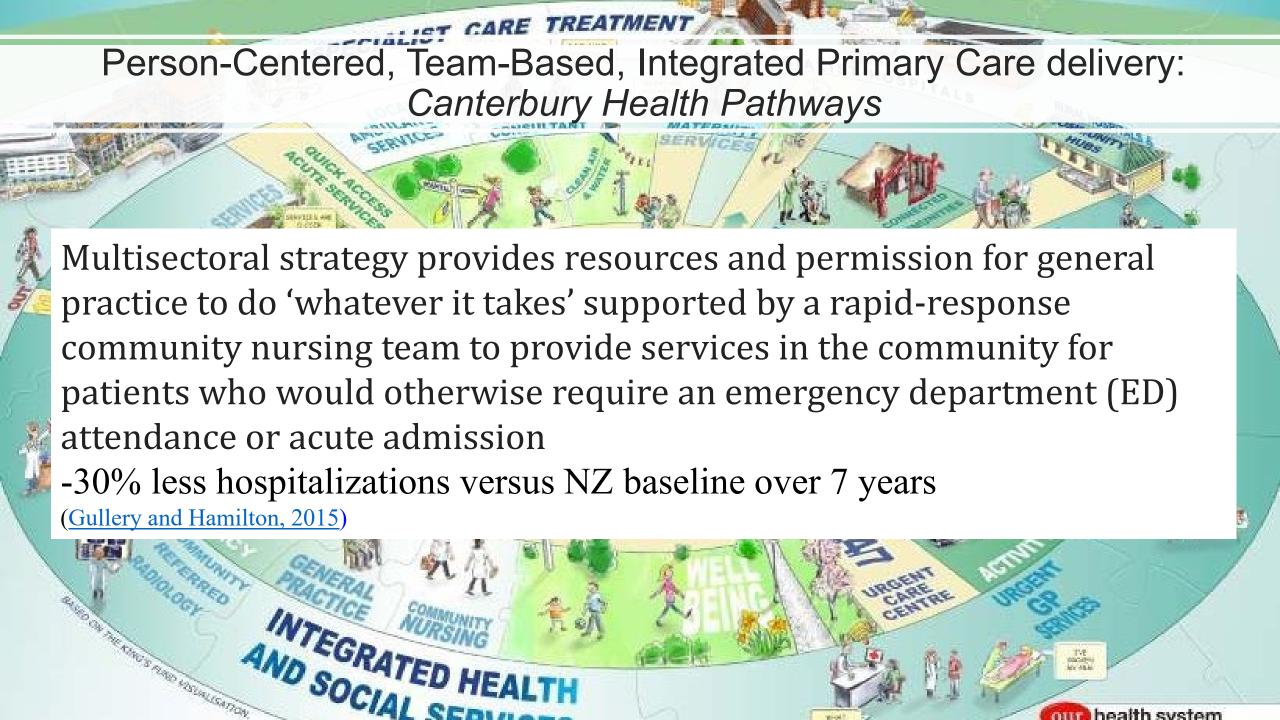
chieving the triple aim of health reform—better health, improved

Conceptual Model: The Building Blocks of High-Performing Primary Care

From 2009 to 2012, members of the Center for Excellence in Primary Care, University of California, San Francisco Department of Family and Community Medicine (CEPC) and colleagues performed site visits to more than 20 nonteaching primary care practices that were named by primary care experts as highly regarded practices. From the observations made at these practices, the CEPC team proposed the 10 Building Blocks model to describe key features of high-functioning primary care (Figure 1).

Figure 1. The 10 Building Blocks model for nonteaching clinics.





Integrated Primary Health Care in Spain

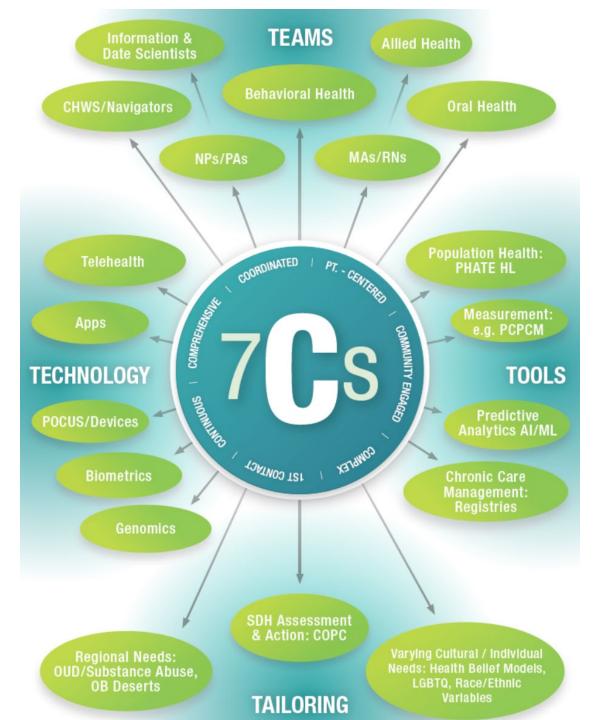
Research article | Open Access | Published: 03 July 2020

Impact of the CareWell integrated care model for older patients with multimorbidity: a quasi-experimental controlled study in the Basque *Country*

Conclusion

The implementation of CareWell integrated care model changed the profile of health resource utilization, strengthening the key role of primary care and reducing the number of emergency visits and hospitalizations. The satisfaction with this model of care was high.





7Cs requires Teams enabled by Tools & Technology to Tailor care to individual & population needs



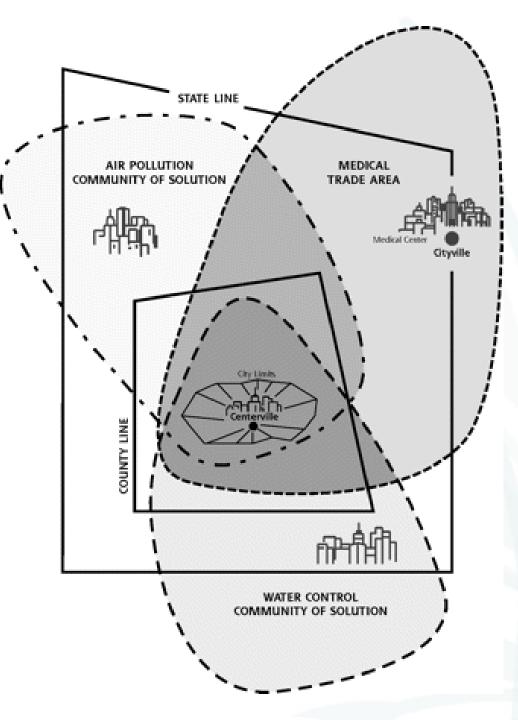
Revisiting old concepts in a new age of Tailoring: PC teams using COPC to identify 'problemsheds & create 'Communities of Solution'

Monitor Impact of Intervention

Define and Characterize the Community

Involve Community

Identify Community's Health Problems



Harnessing Geographic Information Systems (C

Background: Despite growing acceptance and implementation of geographic info in the public health arena, its utility for clinical population management and co a primary care clinical health setting has been neither fully realized nor evaluation Methods: In a primary care network of clinics charged with caring for vu

ties, we used GIS to (1) integrate and analyze clinical (practice manageme sus) data and (2) generate distribution, service area, and population per We then conducted qualitative evaluation of the responses of primary c tors, and community board members to analytic mapping of their clip Results: Practice management data were extracted, geocoded, an

tween actual clinical service areas and the medically underserved funding, which was surprising to center leaders. In addition, por formed to depict patterns of utilization. Qualitative assessment ping clinical and population data revealed enthusiastic engage hanced community comprehension, new ideas about data us their clinical revenue. However, they also revealed barrier pense, and technical expertise, which could limit the use across clinics, the use of web technology, and the avail-

Conclusions: Analytic mapping was enthusiastica care setting, and was readily comprehended by clinic lead particular relevance amid primary care safety-net expansion. tochnology diffusion in these settings, particularly if the huru. ized. advances in web-based mapping techniques

Harnessing Geographic Information Systems to Enable Community-Oriented Primary To Enable Community-Oriented Primary Clinicians' Overestimation Geographic Services | For the Media | Career Robert M. B. Robert

Clinicians' Overestimation of Their Geographic Service Area

Robert M. Rock, MD17, Winston R. Liaw, MD, MPH2,3, Alex H. Krist, MD, MPH4, Andrew W. Bazemore, MD, MSPH? * Author Affiliations

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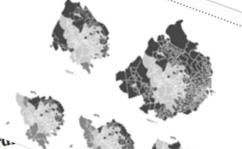


Figure 1

Examples of overlapping perceived and actual service areas.

& VALUE

#

Integrating clinical & population data into Primary Care patient, population & panel management

"Community Vital Signs": Incorporating geocoded social determinants into electronic records to promote patient and population health

RECEIVED 6 January 2015 REVISED 6 May 2015 ACCEPTED 26 May 2015





Andrew W Bazemore¹, Erika K Cottrell^{2,3}, Rachel Gold^{2,4}, Lauren S Hughes⁵, Robert L Phillips⁶, Heather Angier³,

Social determinants of health significantly impact morbidity and mortality; however, physicians lack ready access to this information in patient care and population management. Just as traditional vital signs give providers a biometric assessment of any patient, "community vital signs" (Community VS) can provide an aggregated overview of the social and environmental factors impacting patient health. Knowing Community VS could inform clinical recommendations for individual patients, facilitate referrals to community services, and expand understanding of factors impacting treatment adherence and health outcomes. This information could also help care teams target disease prevention initiatives and other health improvement efforts for clinic panels and populations. Given the proliferation of big data, geospatial technologies, and democratization of data, the time has come to integrate Community VS into the electronic health record (EHR). Here, the authors describe (i) historical precedent for this concent. (ii) apportunities to upon these historical foundations, and (iii) a novel approach to EHR integration.

SM & VALUE

PRIME & PHATE







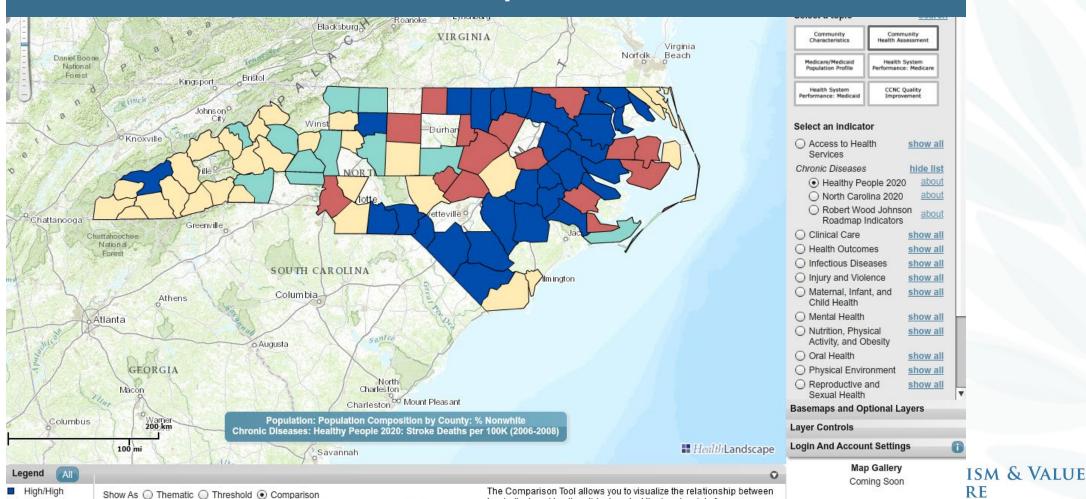
KEY ENABLERS

Healthcare IT and data infrastructure, manpower and financing policy are key enablers to allow the healthcare clusters, family doctors and community partners to serve residents better.

PHATE

PHATE™ The Population Health Assessment Engine

Data Support, 'Detailing', & tools to recognize and address Hotspots, and 'Coldspots'



55 Percentile

Population Composition by County: % Nonwhite: Less than 22.80 and over 30.50

Healthy People 2020: Stroke Deaths per 100K (2006-2008); Less than 48.60 and over 51.50

High/Low

Low/Low

Low/High

two indicators. Use the slider to select the break points for your

shown below the slider.

comparison. The values corresponding to the selected percentiles are

Post pandemic:

Unique opportunity to implement 7Cs PHC









↑ Comprehensiveness



↑ Team - Based Care





Racial Disparities Highlighted



Pressures to Consolidate Threats to small practices



Loss of Access **Amidst Shutdown**



↑ Fragmentation No PH/PC coordination of testing/tracking/tx

COVID Collateral

↑ morb & mort





Strengthen Community Partnerships



Increase PC Investment



↑ Use of technology



High Performing **Primary Care**



